



DOMINION INCOME NOTES 1

ASX: DMNHA

INVESTMENT OBJECTIVE

The Dominion Income Notes 1 (ASX: DMNHA) are unsecured, deferrable, redeemable, floating rate notes issued by Dominion Investment Group Limited and are backed by a portfolio of debt securities, loans, trusts, notes, and bank facilities. The Interest Rate applicable to the notes is the **1-month mid BBSW rate plus a Margin of 3.00% per annum**, the Notes have a maturity date of 7 years from issue and are intended to be called 6 years from issue. The Note is expected to execute the strategy through a blend of investments in funds managed by Realm and directly held securities.

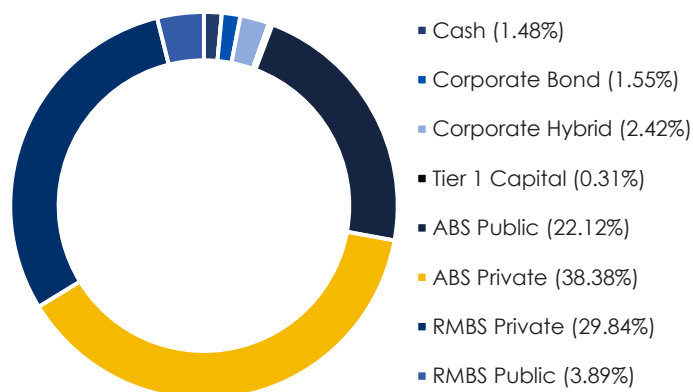
Month End ASX Closing Price	\$98.35
Interest Payment paid in December (cents/unit)	57.4632
Target Return	1-month BBSW + 3.00% p.a.
Interest Payment Frequency	Monthly

PORTFOLIO STATISTICS

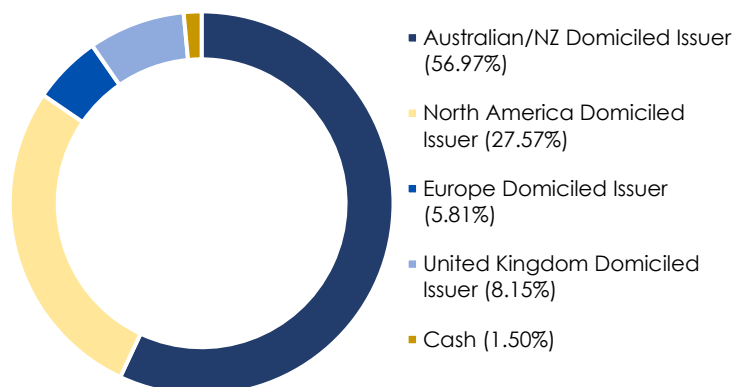
Weighted Average Traded Margin	539
First Loss Buffer	8.87%
Running Yield	8.84%
Yield to Maturity	8.43%
Interest Rate Duration	0.05
Credit Duration	1.55
Average Credit Rating	BBB
Positions Entered / Exited over the month of December	17 / 15
Market Cap (as at 31 st December 2025)	\$417,987,500



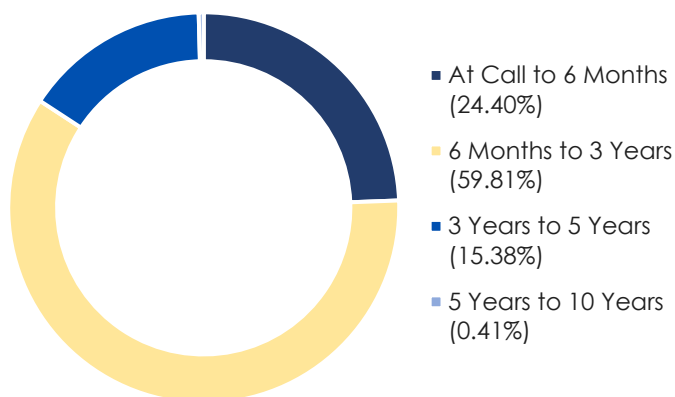
PORTFOLIO CHARACTERISTICS



GEOGRAPHIC EXPOSURE



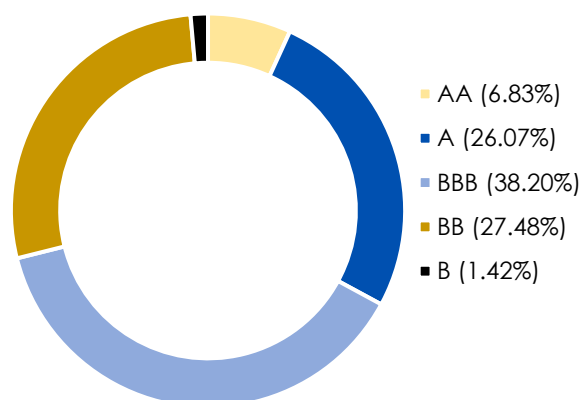
MATURITY PROFILE



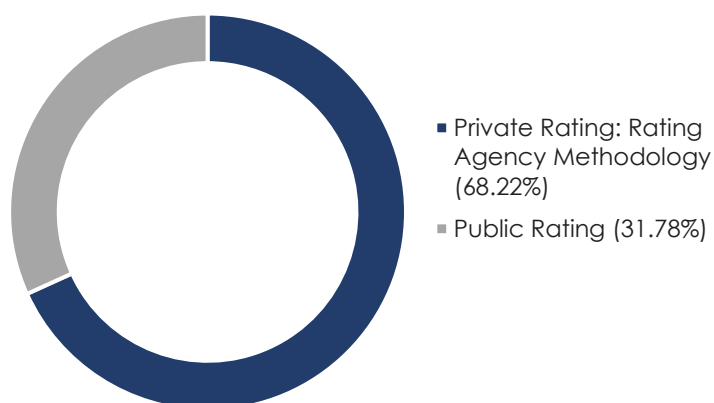
ESG EXPOSURE

ESG Sector	Portfolio Exposure
Fossil Fuels	1.70%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	58.14

CREDIT QUALITY



RATING METHODOLOGY*



PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

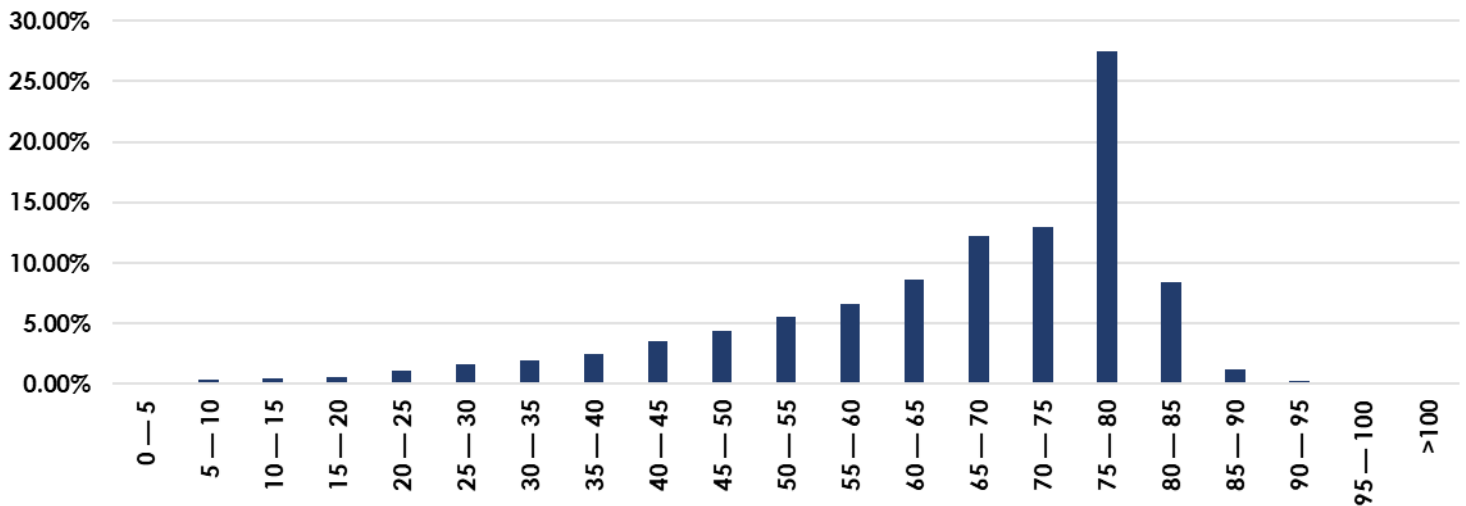
Number of Issuers	70
Number of Facilities	77
Number of Positions	105
Average Position Exposure	0.92%
Number of Underlying Loans	294,206
Weighted Average Portfolio LVR	65.66%
Credit Enhancement and NIM of Underlying Assets	10.64%
PIK Loan Exposure (look through basis)	0.019%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	0.00%
Total Arrears (30+ days)	1.58%
Seasoning (yrs)	0.94
Term Remaining (yrs)	1.86



FUND ALLOCATION BY LOAN TYPE

Mortgages	33.84%
Auto/Equipment Loans	20.40%
Personal Loans	10.59%
Corporate Loans	29.66%
Total Fund Allocation	94.49%

WEIGHTED AVERAGE PORTFOLIO LVR - RMBS

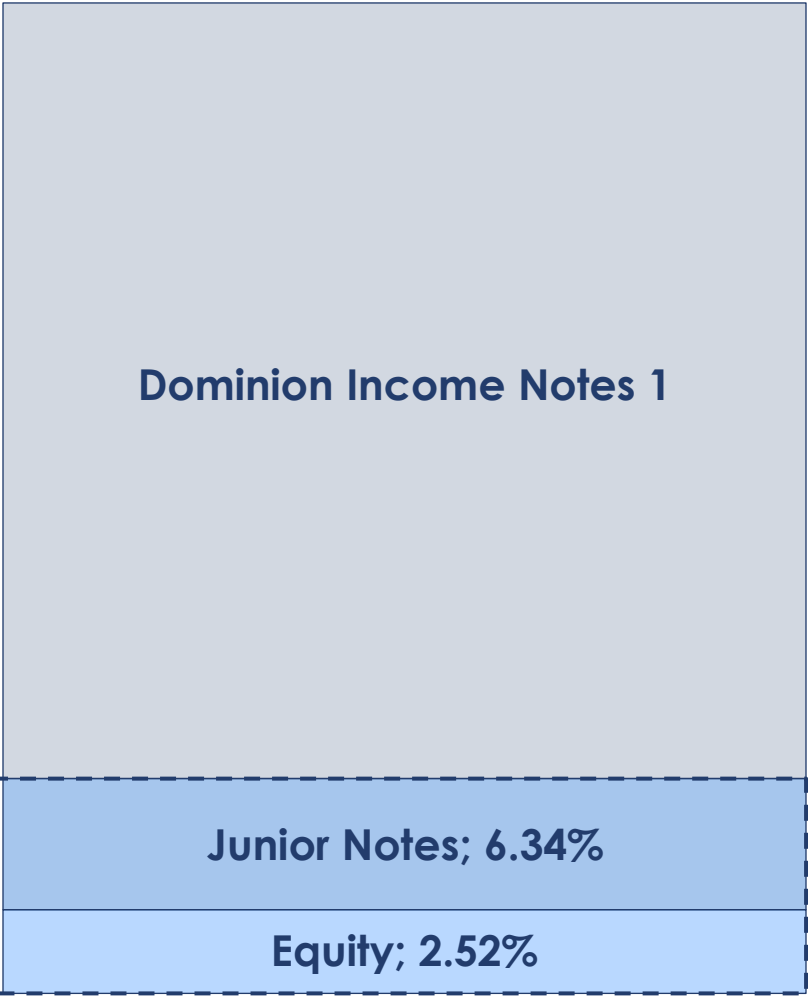


TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	8.15%	152,117
Top 3 Warehouses	18.22%	158,236
Top 5 Warehouses	26.07%	181,205
Top 10 Warehouses	39.65%	194,329



EQUITY BUFFER*



First Loss Buffer

Minimum: 6%
As at 31st December:
8.86%

INTEREST PAYMENTS (cents/unit)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2025	-	-	-	-	-	-	-	-	-	-	68.096	57.4632

The initial interest payment covers the period between 13/10/2025 and 20/11/2025. Interest payments have now reverted to a monthly schedule

* Not drawn to scale



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