

### INVESTMENT OBJECTIVE

The Dominion Income Notes 1 (ASX: DMNHA) are unsecured, deferrable, redeemable, floating rate notes issued by Dominion Investment Group Limited and are backed by a portfolio of debt securities, loans, trusts, notes, and bank facilities. The Interest Rate applicable to the notes is the **1-month mid BBSW rate plus a Margin of 3.00% per annum**, the Notes have a maturity date of 7 years from issue and are intended to be called 6 years from issue. The Note is expected to execute the strategy through a blend of investments in funds managed by Realm and directly held securities.

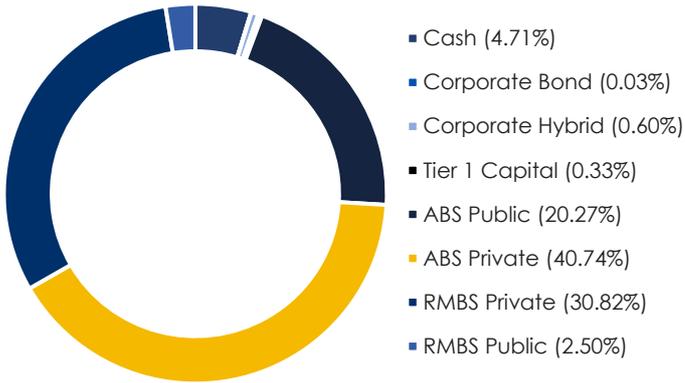
Month End ASX Closing Price	\$95.50
Interest Payment paid in February (cents/unit)	55.8323
Target Return	1-month BBSW + 3.00% p.a.
Interest Payment Frequency	Monthly

### PORTFOLIO STATISTICS

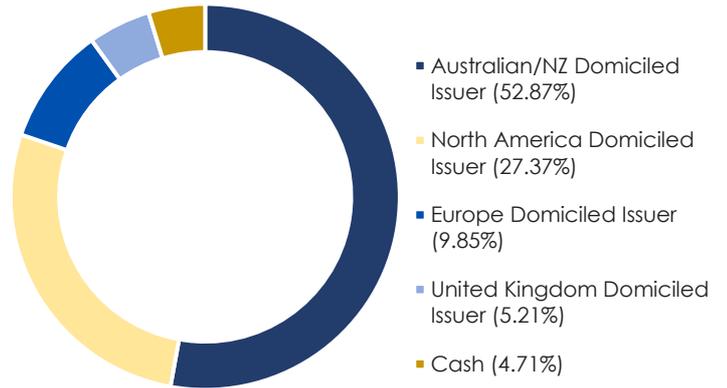
Weighted Average Traded Margin	557
First Loss Buffer	7.80%
Running Yield	9.06%
Yield to Maturity	9.10%
Interest Rate Duration	0.07
Credit Duration	1.46
Average Credit Rating	BBB
Positions Entered / Exited over the month of February	21 / 14
Market Cap (as at 27 <sup>th</sup> February 2026)	\$405,875,000



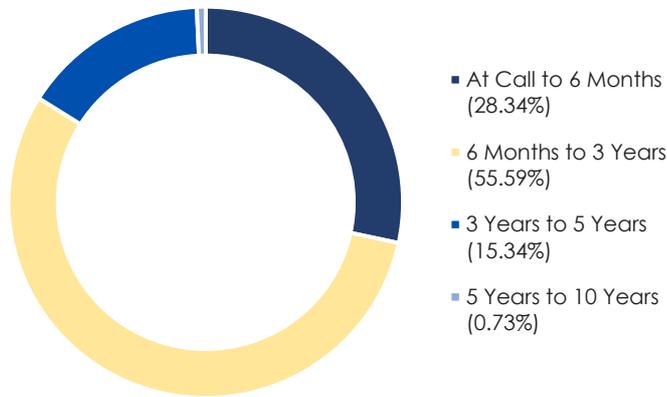
### PORTFOLIO CHARACTERISTICS



### GEOGRAPHIC EXPOSURE



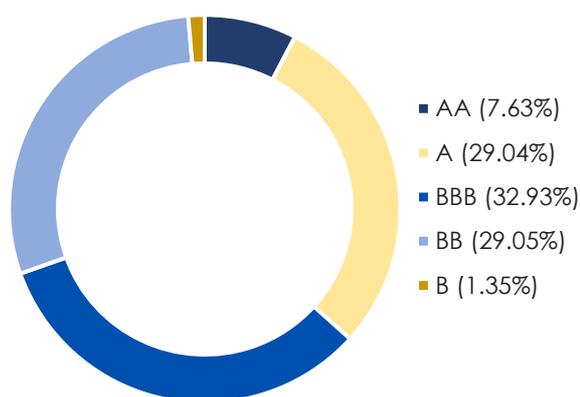
### MATURITY PROFILE



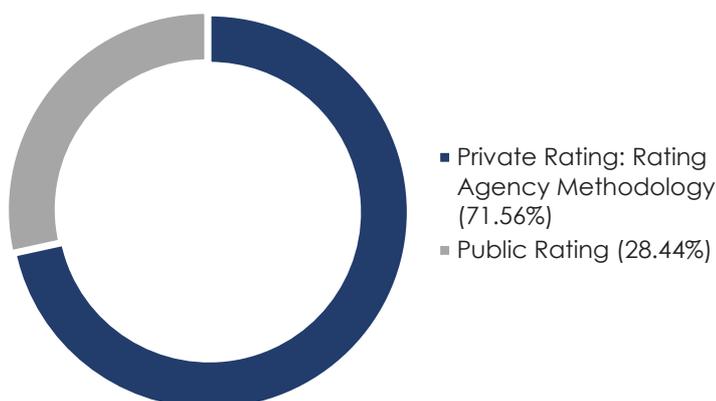
### ESG EXPOSURE

ESG Sector	Portfolio Exposure
Fossil Fuels	0.30%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	27.11

**CREDIT QUALITY**



**RATING METHODOLOGY\***



**PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION**

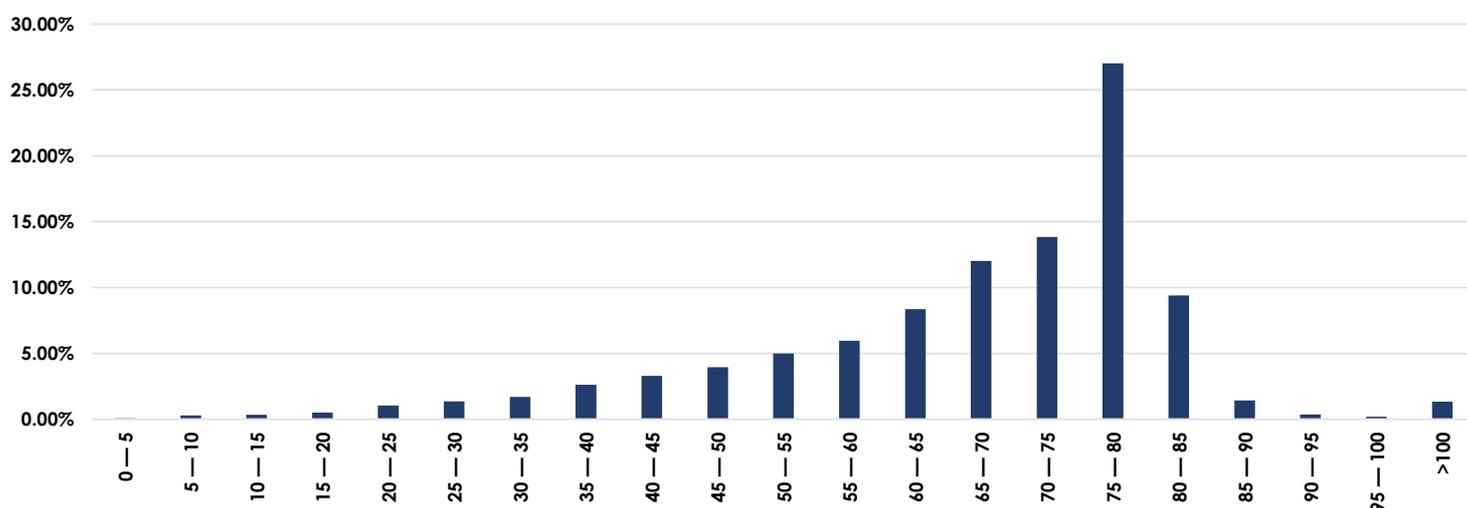
Number of Issuers	67
Number of Facilities	82
Number of Positions	106
Average Position Exposure	0.89%
Number of Underlying Loans	313,265
Weighted Average Portfolio LVR	67.33%
Credit Enhancement and NIM of Underlying Assets	9.76%
PIK Loan Exposure (look through basis)	0.018%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	0.00%
Total Arrears (30+ days)	1.56%
Seasoning (yrs)	0.80
Term Remaining (yrs)	1.82



FUND ALLOCATION BY LOAN TYPE

Mortgages	33.32%
Auto/Equipment Loans	18.14%
Personal Loans	8.49%
Corporate Loans	34.37%
<b>Total Fund Allocation</b>	<b>94.32%</b>

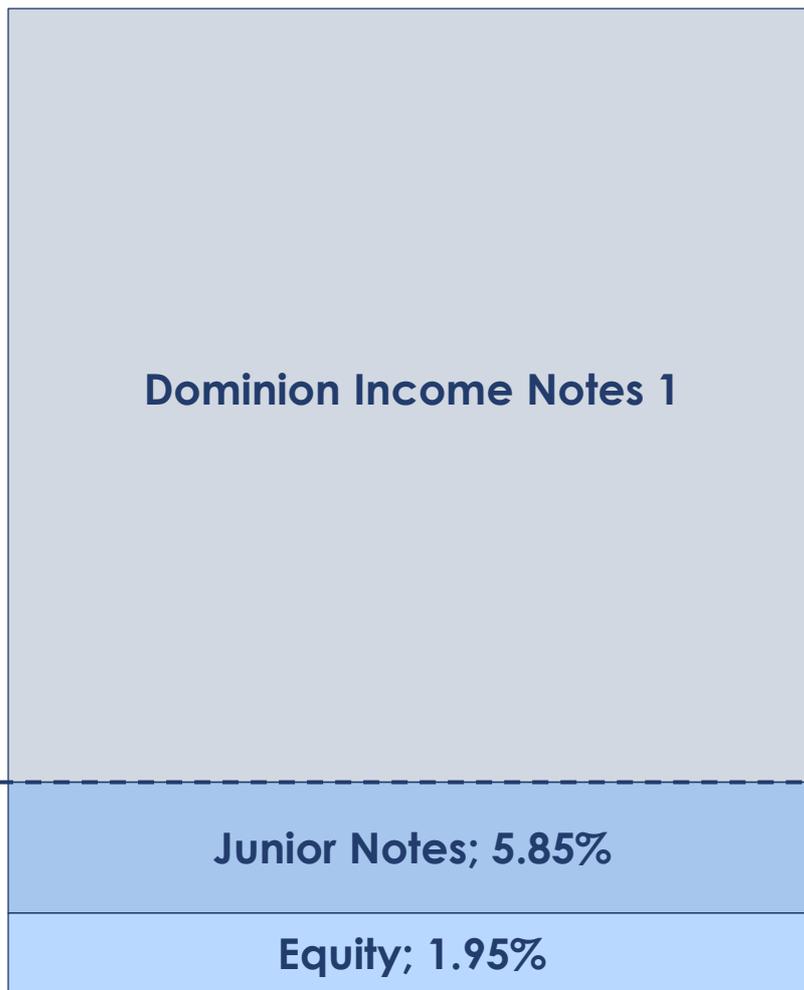
WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	5.64%	992
Top 3 Warehouses	15.25%	169,214
Top 5 Warehouses	22.80%	191,252
Top 10 Warehouses	36.25%	207,101

**EQUITY BUFFER\***



**First Loss Buffer**  
 Minimum: 6%  
 As at 28th February:  
**7.80%**

**INTEREST PAYMENTS (cents/unit)**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
<b>2025</b>	-	-	-	-	-	-	-	-	-	-	68.096	57.4632
<b>2026</b>	52.1055	55.8323										

The initial interest payment covers the period between 13/10/2025 and 20/11/2025. Interest payments have now reverted to a monthly schedule



## DOMINION INCOME NOTES 1

ASX: DMNHA

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