

INVESTMENT OBJECTIVE

The Dominion Income Notes 1 (ASX: DMNHA) are unsecured, deferrable, redeemable, floating rate notes issued by Dominion Investment Group Limited and are backed by a portfolio of debt securities, loans, trusts, notes, and bank facilities. The Interest Rate applicable to the notes is the **1-month mid BBSW rate plus a Margin of 3.00% per annum**, the Notes have a maturity date of 7 years from issue and are intended to be called 6 years from issue. The Note is expected to execute the strategy through a blend of investments in funds managed by Realm and directly held securities.

Month End ASX Closing Price	\$95.51
Interest Payment paid in March (cents/unit)	52.1068
Target Return	1-month BBSW + 3.00% p.a.
Interest Payment Frequency	Monthly

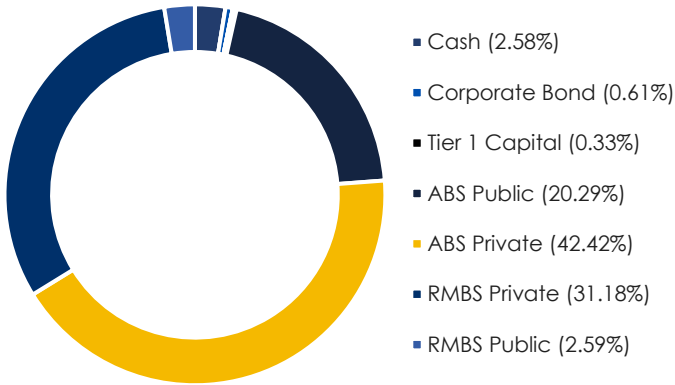
PORTFOLIO STATISTICS

Weighted Average Traded Margin	583
First Loss Buffer	7.05%
Running Yield	9.76%
Yield to Maturity	9.90%
Interest Rate Duration	0.03
Credit Duration	1.47
Average Credit Rating	BBB
Positions Entered / Exited over the month of March	13 / 6
Market Cap (as at 31 st March 2026)	\$405,917,500

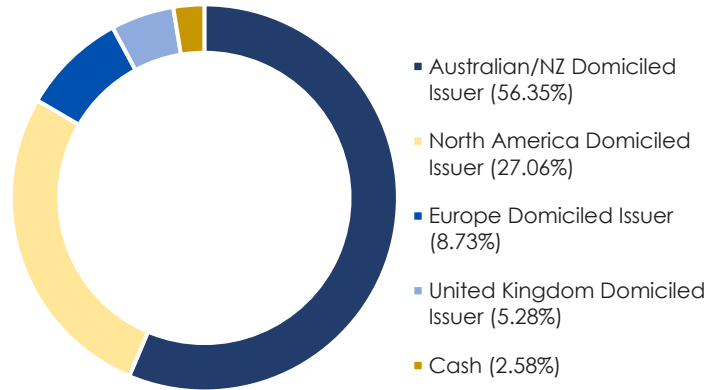




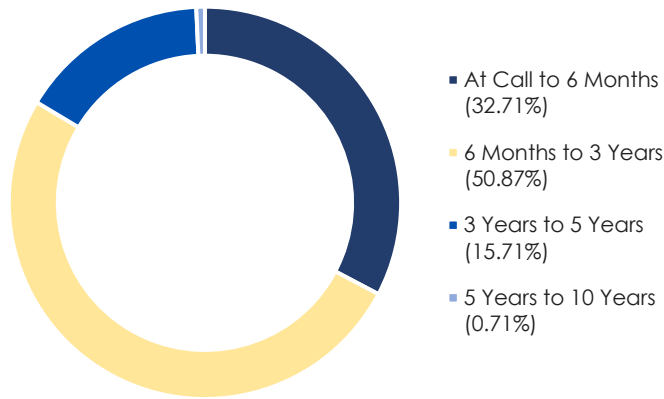
PORTFOLIO CHARACTERISTICS



GEOGRAPHIC EXPOSURE



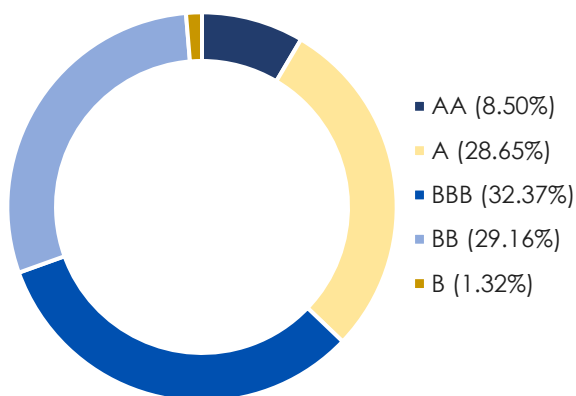
MATURITY PROFILE



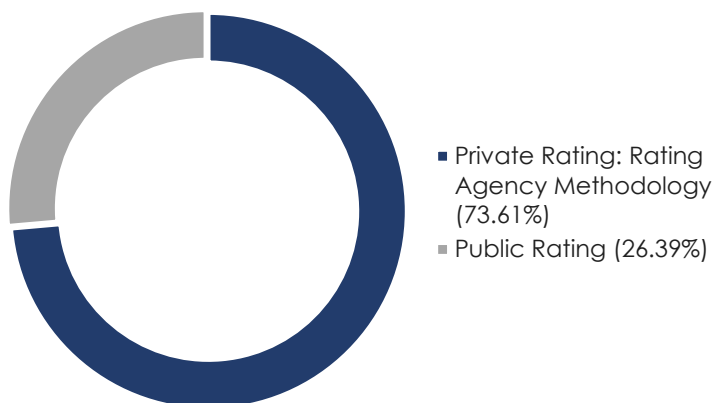
ESG EXPOSURE

ESG Sector	Portfolio Exposure
Fossil Fuels	0.00%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	13.26

CREDIT QUALITY



RATING METHODOLOGY*



PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

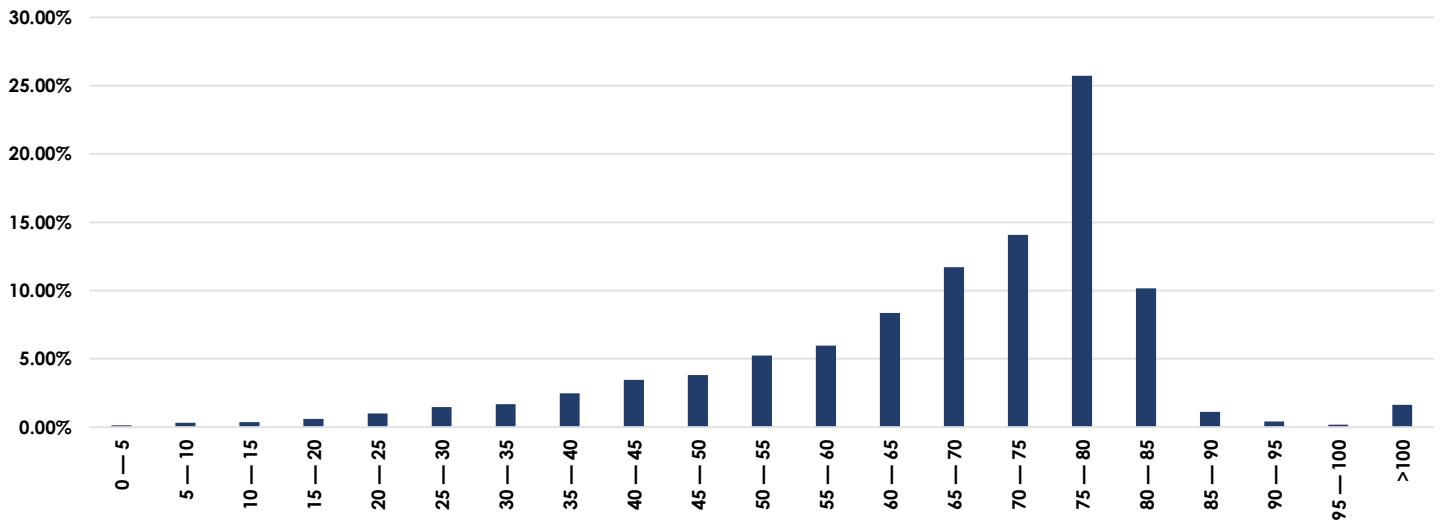
Number of Issuers	66
Number of Facilities	84
Number of Positions	108
Average Position Exposure	0.89%
Number of Underlying Loans	329,870
Weighted Average Portfolio LVR	67.31%
Credit Enhancement and NIM of Underlying Assets	10.02%
PIK Loan Exposure (look through basis)	0.21%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	1.96%
Total Arrears (30+ days)	1.59%
Seasoning (yrs)	0.84
Term Remaining (yrs)	1.83



FUND ALLOCATION BY LOAN TYPE

Mortgages	33.79%
Auto/Equipment Loans	20.49%
Personal Loans	8.65%
Corporate Loans	33.56%
Total Fund Allocation	96.49%

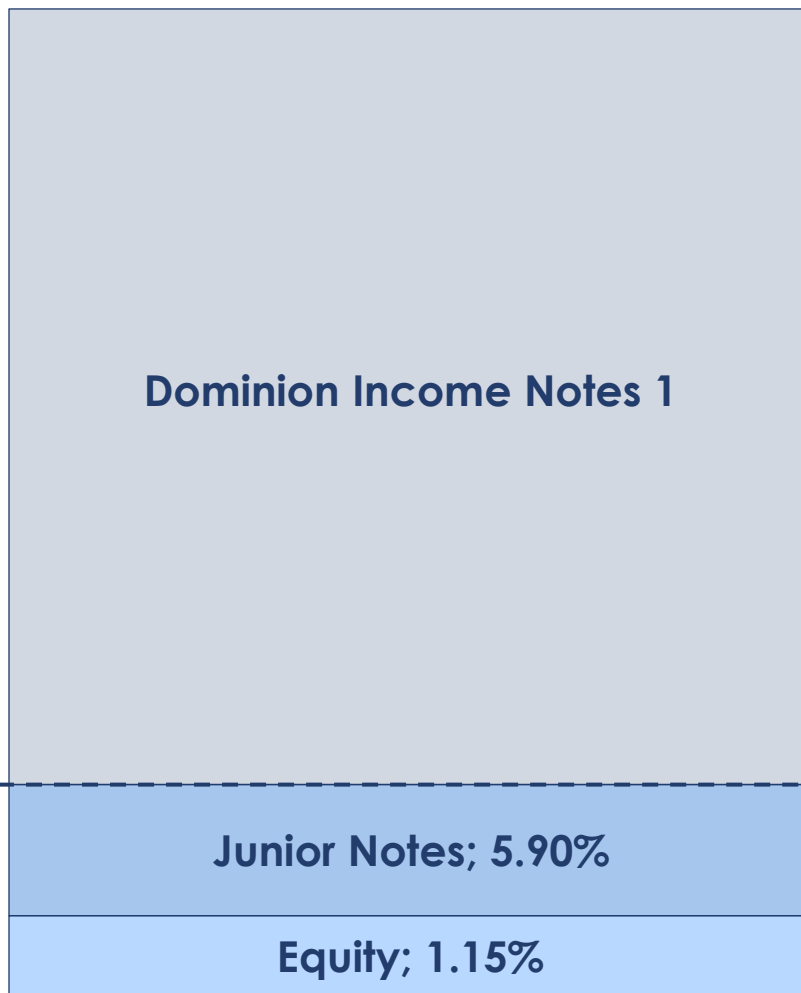
WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	5.70%	1,033
Top 3 Warehouses	15.47%	166,807
Top 5 Warehouses	23.17%	188,234
Top 10 Warehouses	36.91%	205,116

EQUITY BUFFER*



INTEREST PAYMENTS (cents/unit)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2025	-	-	-	-	-	-	-	-	-	-	68.096	57.4632
2026	52.1055	55.8323	52.1068									

The initial interest payment covers the period between 13/10/2025 and 20/11/2025. Interest payments have now reverted to a monthly schedule



DOMINION INCOME NOTES 1

ASX: DMNHA

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