

DOMINION INVESTMENT TRUST

PORTFOLIO STATISTICS

Weighted Average Traded Margin	572
Equity Buffer	3.65%
Running Yield	10.18%
Yield to Maturity	10.63%
Interest Rate Duration	0.08
Credit Duration	1.49
Average Credit Rating	BBB-
Exposure to Realm funds	52.10%
Positions Entered / Positions Exited over the month of August	2 / 3

The Dominion Income Trust 1 (ASX: DN1) invests entirely in a note held by the Dominion Investment Trust.

Net Tangible Assets	\$100.25
Target Return (Net)	1-month BBSW + 3.50% p.a.
Distribution Freq.	Monthly
Expected Call	27 February 2030
Maturity Date	27 February 2031
Units on Issue	3,450,000
Distribution frequency	Monthly
Unit Pricing frequency	Daily
ARSN	683 392 743
Manager	Dominion Investment Management Pty Ltd
Trustee	Equity Trustees Limited (ACN 004 031 298)

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COMMENTARY

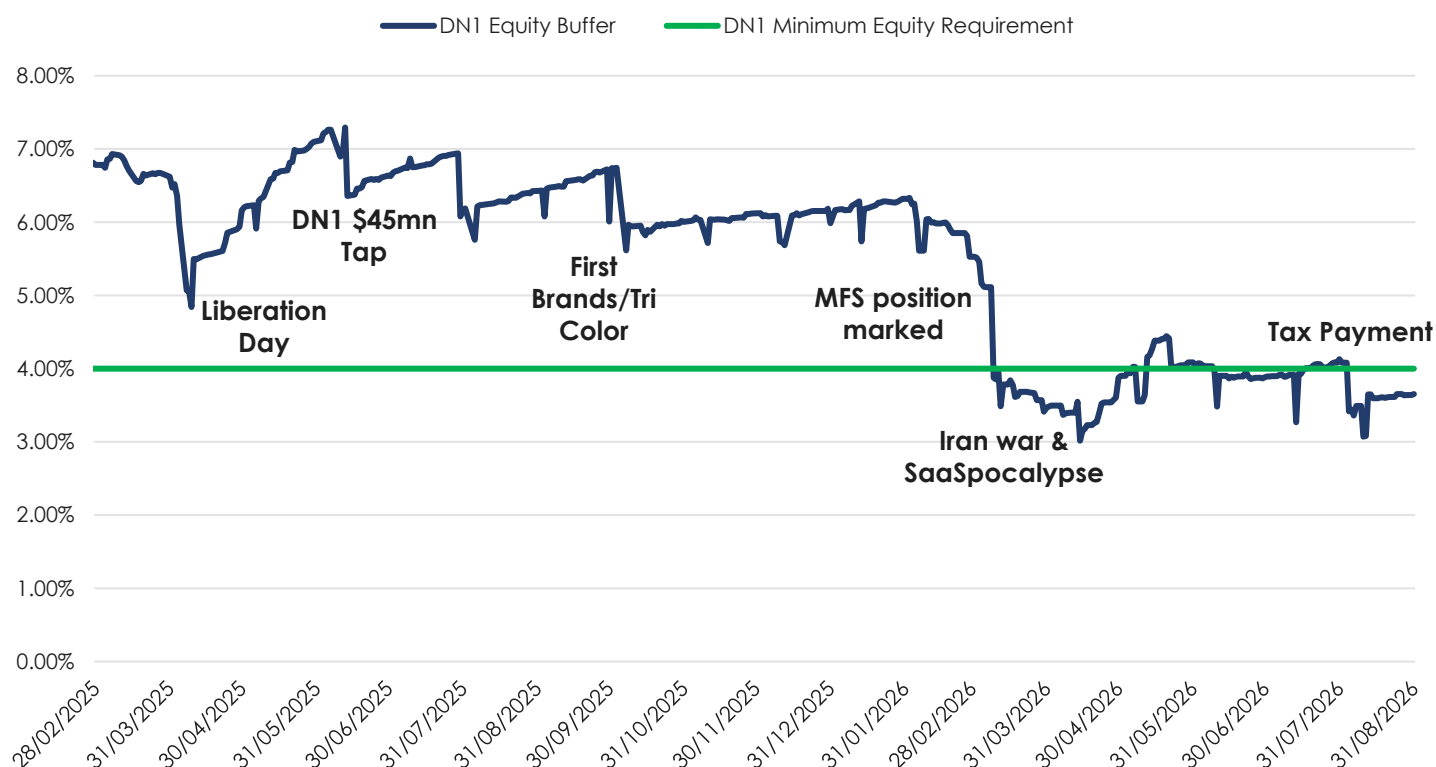
Risk markets remained resilient in August despite the sell-off in bond markets. In credit markets, the Bloomberg US Corporate Baa rated Option Adjusted Spread tightened 1bp to 0.95%. Bond markets sold off as hawkish central bank commentary, fiscal concerns and renewed Middle East tensions prompted an upward repricing of policy rate expectations.

The Dominion portfolio performed well during the month. Key contributors to performance were accruals from private warehouse facilities and positive mark-to-market in public ABS securities. During the month DIT paid out its end of Financial Year distribution. As per the offering documents, 70% of the distribution was reinvested in new units in DIT and the balance was paid out for tax purposes. This was the driver in the Equity Buffer decreasing to 3.65%.

The underlying portfolio's yield to maturity finished the month at 10.63%. The portfolio's traded margin finished the month at 5.72%, which provides a healthy cushion for Note coupon payments. Credit duration shortened to 1.49 years, and the portfolio credit rating was BBB-.

With competitive pressure across the market for private warehouse facilities continuing to soften, whilst public credit spreads remaining tight, we are incrementally increasing the private asset exposure in the portfolio.

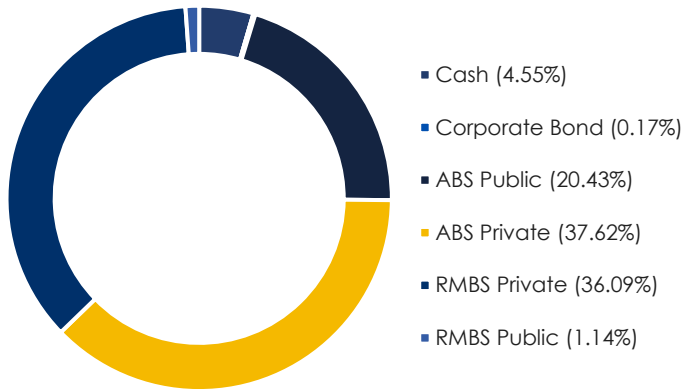
EQUITY BUFFER SINCE INCEPTION



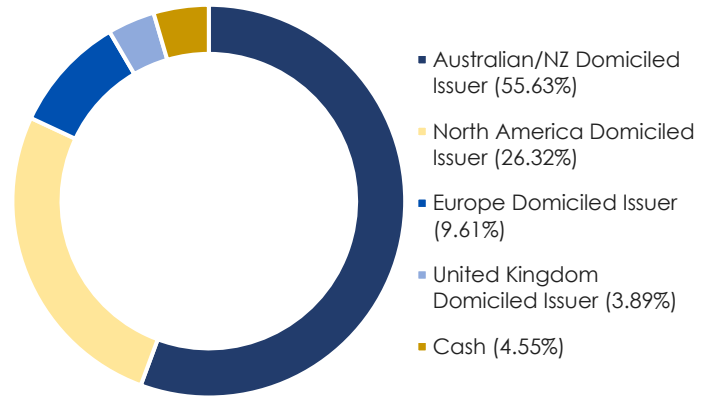
If the Equity Buffer falls below 4%, any excess income will be used to replenish the buffer net of any tax obligations.

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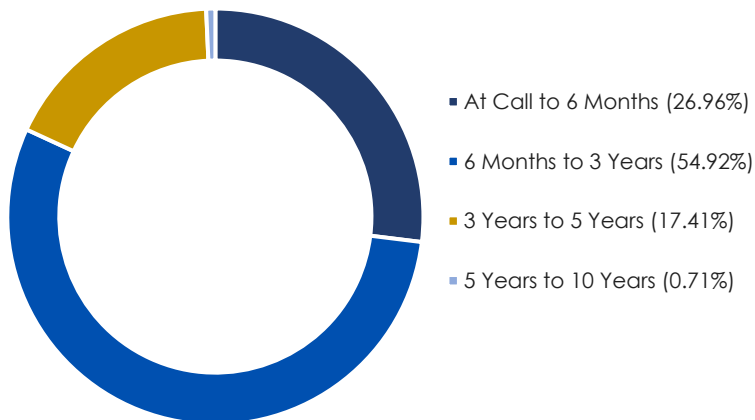
PORTFOLIO CHARACTERISTICS



GEOGRAPHIC EXPOSURE



MATURITY PROFILE



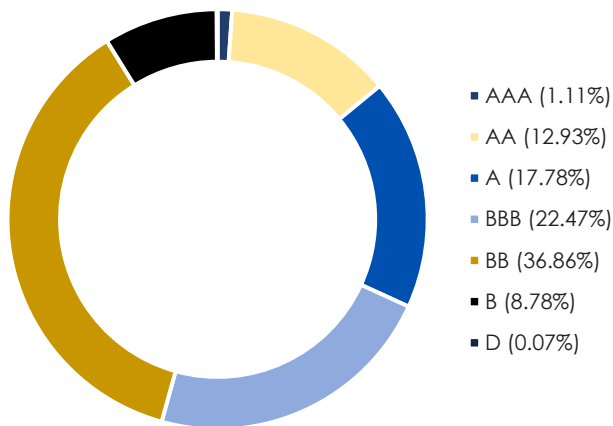
UNDERLYING PORTFOLIO PERFORMANCE

Period	Gross Return	Volatility (ann.)
1 month	0.84%	0.55%
3 month	2.03%	0.46%
6 month	2.91%	1.96%
1 year	6.46%	1.46%
Since Inception p.a.*	7.45%	1.36%

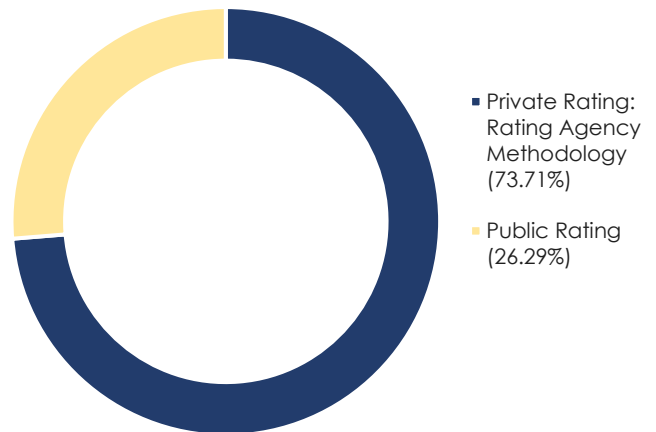
*Past performance is not indicative of future performance. Inception date 27th February 2025.

DOMINION INVESTMENT TRUST

CREDIT QUALITY



RATING METHODOLOGY**



PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

Number of Issuers	105
Number of Facilities	252
Number of Positions	581
Average Position Exposure	0.16%
Number of Underlying Loans	636,342
Weighted Average Portfolio LVR	66.14%
Credit Enhancement and NIM of Underlying Assets	9.82%
PIK Loan Exposure (look through basis)	0.00%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	1.41%
Total Arrears (30+ days)	1.62%
Seasoning (yrs)	0.89
Term Remaining (yrs)	1.86

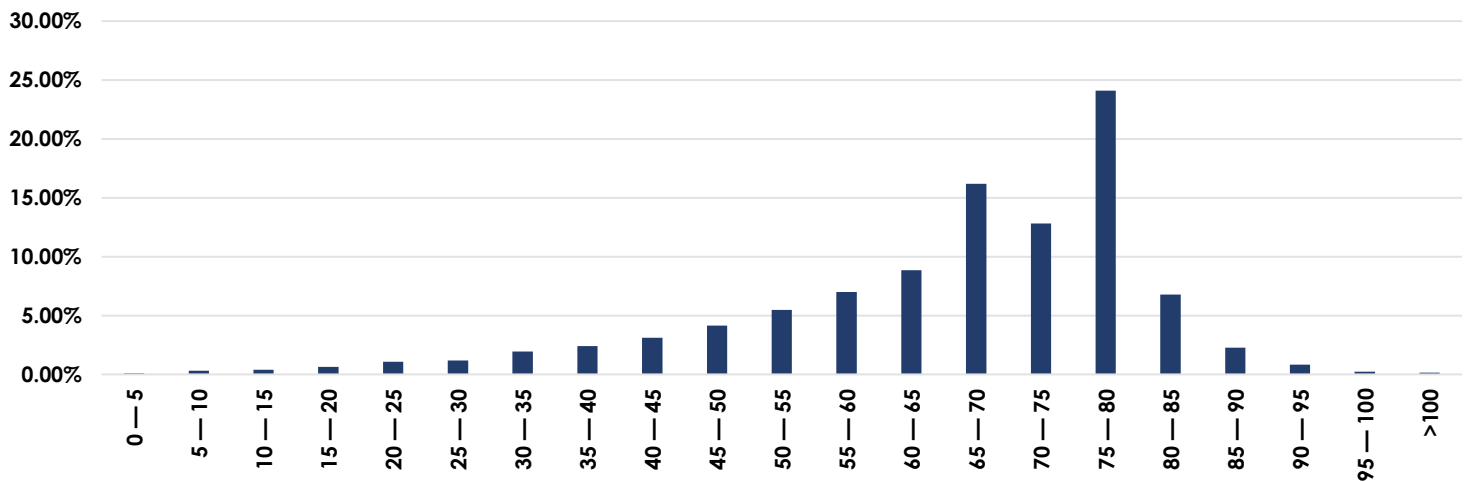
*The 'D' rated position refers to a position in a warehouse facility associated with Market Financial Solutions which is currently in workout. This is held indirectly via the Trust's investment in the Realm Strategic Income Fund.

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STRUCTURED CREDIT EXPOSURE BY LOAN TYPE

Mortgages	37.31%
Auto/Equipment Loans	19.26%
Personal Loans	4.92%
Corporate Loans	33.81%
Total Structured Credit Exposure	95.30%

WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	3.88%	285
Top 3 Warehouses	11.47%	15,262
Top 5 Warehouses	17.72%	16,562
Top 10 Warehouses	29.85%	21,335

ESG EXPOSURE*

ESG Sector	Portfolio Exposure
Fossil Fuels	0.00%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	14.00

*For more information on Realm's Responsible Investment Policy, visit: <https://www.realminvestments.com.au/responsible-investment-philosophy/>



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