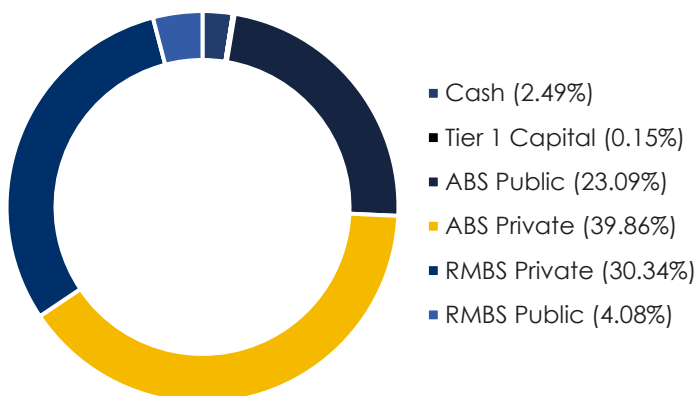


## DOMINION INVESTMENT TRUST

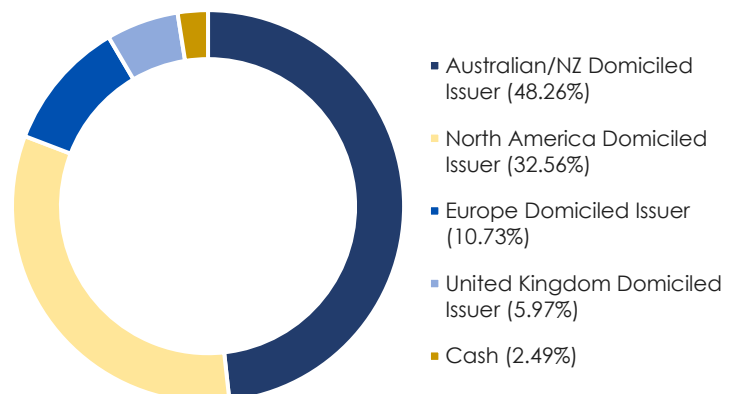
## PORTFOLIO STATISTICS

Weighted Average Traded Margin	559
Equity Buffer	6.00%
Running Yield	9.17%
Yield to Maturity	9.00%
Interest Rate Duration	0.04
Credit Duration	1.96
Average Credit Rating	BBB-
Positions Entered / Positions Exited over the month of December	13 / 9

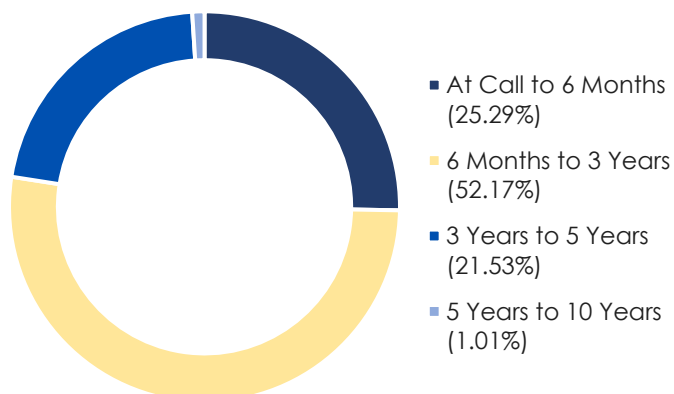
## PORTFOLIO CHARACTERISTICS



## GEOGRAPHIC EXPOSURE

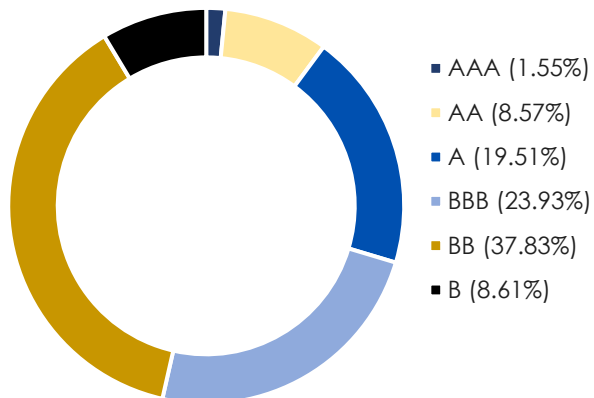


## MATURITY PROFILE

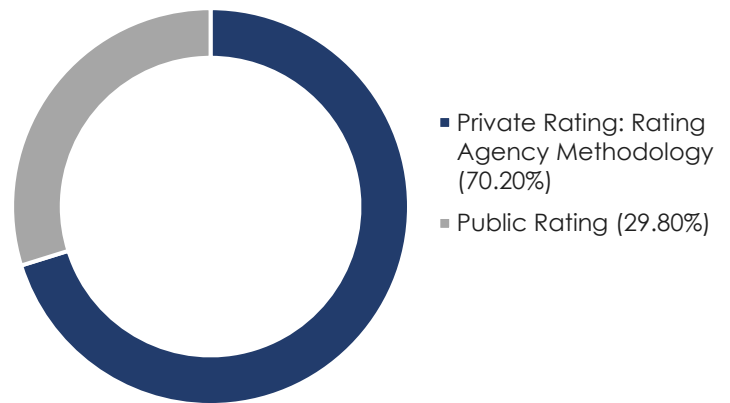


## DOMINION INVESTMENT TRUST

## CREDIT QUALITY



## RATING METHODOLOGY\*



## PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

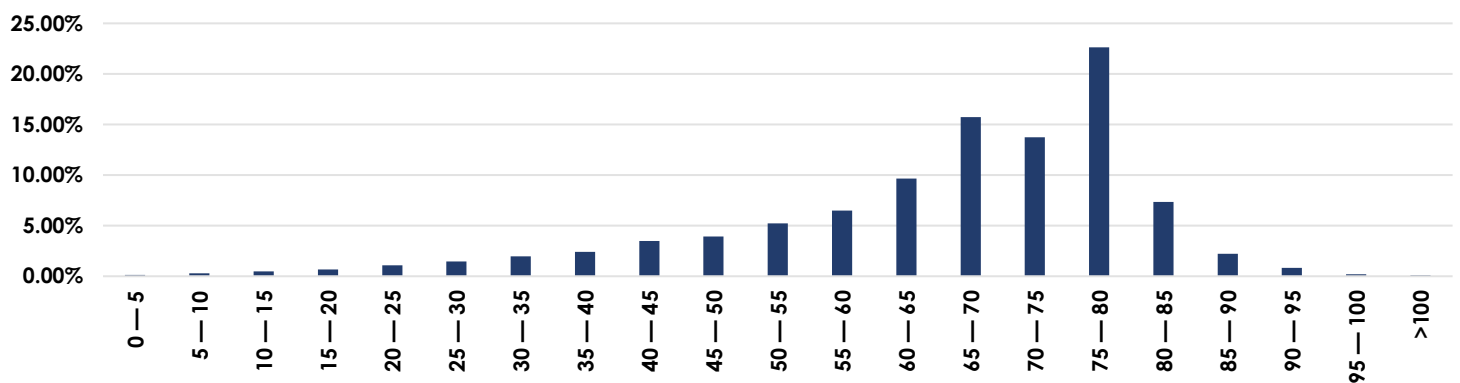
Number of Issuers	110
Number of Facilities	309
Number of Positions	744
Average Position Exposure	0.13%
Number of Underlying Loans	761,597
Weighted Average Portfolio LVR	65.38%
Credit Enhancement and NIM of Underlying Assets	11.36%
PIK Loan Exposure	0.0064%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	0.00%
Total Arrears (30+ days)	1.12%
Seasoning (yrs)	0.86
Term Remaining (yrs)	2.46

## DOMINION INVESTMENT TRUST

## STRUCTURED CREDIT EXPOSURE BY LOAN TYPE

Mortgages	34.37%
Auto/Equipment Loans	16.55%
Personal Loans	4.86%
Corporate Loans	41.59%
<b>Total Structured Credit Exposure</b>	<b>97.37%</b>

## WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



## TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	6.31%	94
Top 3 Warehouses	14.62%	10,192
Top 5 Warehouses	22.76%	17,545
Top 10 Warehouses	34.38%	20,057

## ESG EXPOSURE

ESG Sector	Portfolio Exposure
Fossil Fuels	0.00%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	13.27

## DOMINION INVESTMENT TRUST

Net Tangible Assets	\$100.26
Target Return (Net)	1-month BBSW + 3.50% p.a.
Distribution Freq.	Monthly
Expected Call	27 February 2030
Maturity Date	27 February 2031
Units on Issue	3,450,000
Distribution frequency	Monthly
Unit Pricing frequency	Daily
ARSN	683 392 743
Manager	Dominion Investment Management Pty Ltd
Trustee	Equity Trustees Limited (ACN 004 031 298)

### ABOUT REALM

Realm are a dynamic, market leading Australian based Credit and Fixed Income Manager, investing across both Public Debt and Private Debt assets backed by a 12-year track record.

Realm manages in excess of \$10bn across multiple debt strategies; including the flagship Realm High Income Fund, the Realm Global High Income Fund AUD, the Realm Short Term Income Fund, and the Realm Strategic Income Fund, which have all met or exceeded their respective return targets since inception.

Led by a Senior Leadership team comprised of Head of Bank Capital & Corporate Credit *Andrew Papageorgiou*, Head of Structured Credit *Robert Camilleri*, Head of Strategy & Risk *Ken Liow*, and Head of Distribution *Broc McCauley*, Realm are a team of 28 members across Melbourne and Sydney offices, with 16 experienced investment professionals. Andrew, Robert, and Ken, who head up the investment teams have an average of 27 years of investment market experience each and are well supported by a deep and experience investment team.

The growth of Realm has been underpinned by its ability to meet the stated objectives of their investment strategies for over a decade. This has been driven by a fundamentally oriented, largely contrarian, investment approach, which is supported by a comprehensive range of quantitative tools.



## DOMINION INVESTMENT TRUST

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