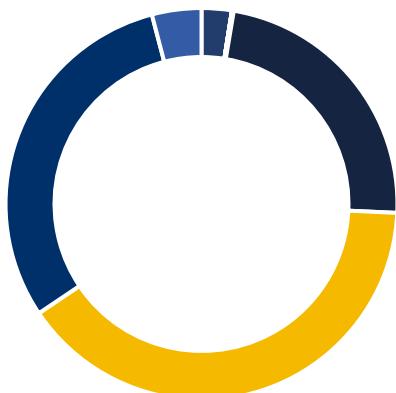


## DOMINION INVESTMENT TRUST

## PORTFOLIO STATISTICS

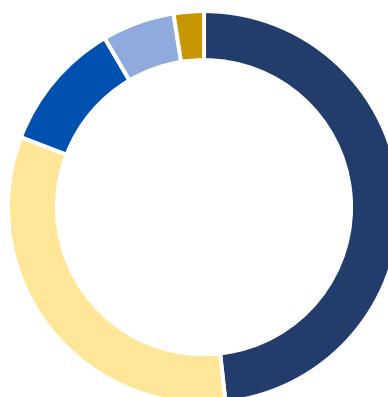
|                                                                 |        |
|-----------------------------------------------------------------|--------|
| Weighted Average Traded Margin                                  | 559    |
| Equity Buffer                                                   | 6.00%  |
| Running Yield                                                   | 9.17%  |
| Yield to Maturity                                               | 9.00%  |
| Interest Rate Duration                                          | 0.04   |
| Credit Duration                                                 | 1.96   |
| Average Credit Rating                                           | BBB-   |
| Positions Entered / Positions Exited over the month of December | 13 / 9 |

## PORTFOLIO CHARACTERISTICS



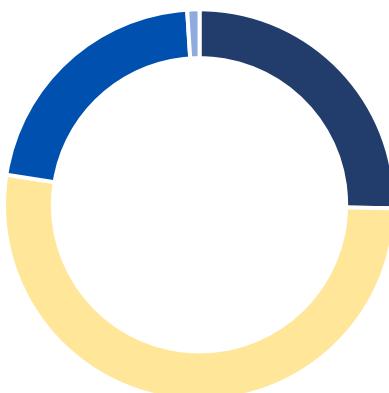
- Cash (2.49%)
- Tier 1 Capital (0.15%)
- ABS Public (23.09%)
- ABS Private (39.86%)
- RMBS Private (30.34%)
- RMBS Public (4.08%)

## GEOGRAPHIC EXPOSURE



- Australian/NZ Domiciled Issuer (48.26%)
- North America Domiciled Issuer (32.56%)
- Europe Domiciled Issuer (10.73%)
- United Kingdom Domiciled Issuer (5.97%)
- Cash (2.49%)

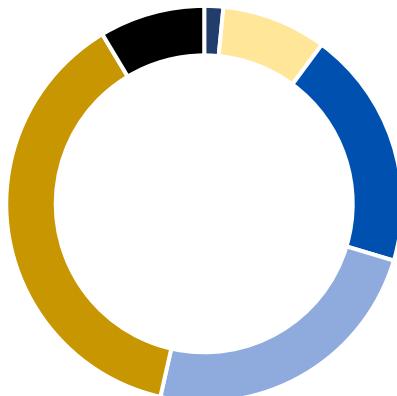
## MATURITY PROFILE



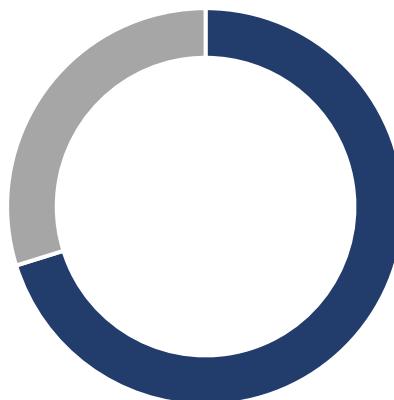
- At Call to 6 Months (25.29%)
- 6 Months to 3 Years (52.17%)
- 3 Years to 5 Years (21.53%)
- 5 Years to 10 Years (1.01%)

## DOMINION INVESTMENT TRUST

### CREDIT QUALITY



### RATING METHODOLOGY\*



### PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

|                                                 |         |
|-------------------------------------------------|---------|
| Number of Issuers                               | 110     |
| Number of Facilities                            | 309     |
| Number of Positions                             | 744     |
| Average Position Exposure                       | 0.13%   |
| Number of Underlying Loans                      | 761,597 |
| Weighted Average Portfolio LVR                  | 65.38%  |
| Credit Enhancement and NIM of Underlying Assets | 11.36%  |
| PIK Loan Exposure                               | 0.0064% |
| Direct Exposure to Construction Loans           | 0.00%   |
| Indirect Exposure to Construction Loans         | 0.00%   |
| Total Arrears (30+ days)                        | 1.12%   |
| Seasoning (yrs)                                 | 0.86    |
| Term Remaining (yrs)                            | 2.46    |

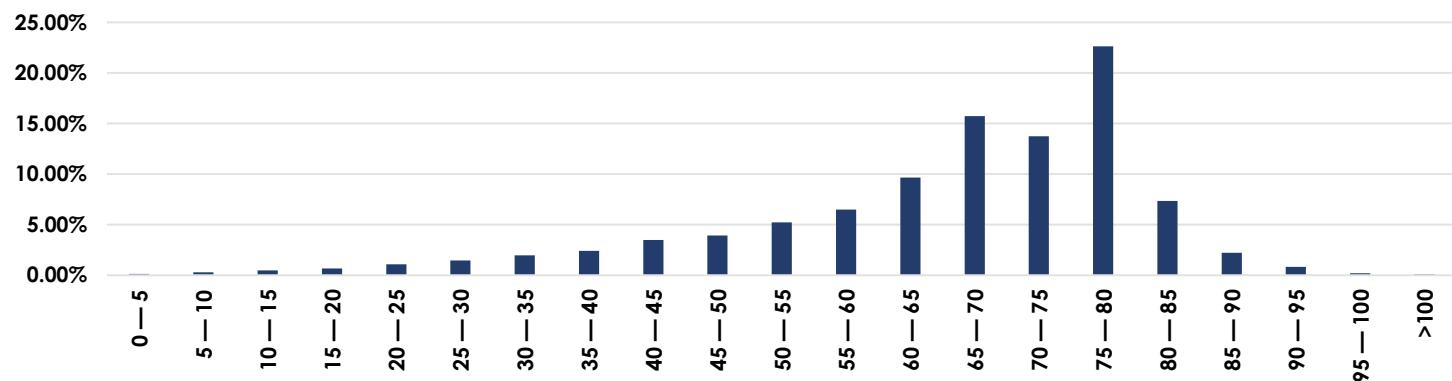
\* Where a facility does not have an official Public Rating, Realm adopts a recognised ratings methodology for Public RMBS/ABS and assumes the facility is fully drawn (at maximum limits).

## DOMINION INVESTMENT TRUST

### STRUCTURED CREDIT EXPOSURE BY LOAN TYPE

|                                         |               |
|-----------------------------------------|---------------|
| Mortgages                               | 34.37%        |
| Auto/Equipment Loans                    | 16.55%        |
| Personal Loans                          | 4.86%         |
| Corporate Loans                         | 41.59%        |
| <b>Total Structured Credit Exposure</b> | <b>97.37%</b> |

### WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



### TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

| Top Warehouse(s)  | Weight of Portfolio | Total Loans within the Warehouse(s) |
|-------------------|---------------------|-------------------------------------|
| Top 1 Warehouse   | 6.31%               | 94                                  |
| Top 3 Warehouses  | 14.62%              | 10,192                              |
| Top 5 Warehouses  | 22.76%              | 17,545                              |
| Top 10 Warehouses | 34.38%              | 20,057                              |

### ESG EXPOSURE

| ESG Sector                     | Portfolio Exposure |
|--------------------------------|--------------------|
| Fossil Fuels                   | 0.00%              |
| Non-Renewable & Nuclear Energy | 0.00%              |
| Alcohol                        | 0.00%              |
| Gambling                       | 0.00%              |
| Carbon Intensity               | 13.27              |

## DOMINION INVESTMENT TRUST

|                        |                                           |
|------------------------|-------------------------------------------|
| Net Tangible Assets    | \$100.26                                  |
| Target Return (Net)    | 1-month BBSW + 3.50% p.a.                 |
| Distribution Freq.     | Monthly                                   |
| Expected Call          | 27 February 2030                          |
| Maturity Date          | 27 February 2031                          |
| Units on Issue         | 3,450,000                                 |
| Distribution frequency | Monthly                                   |
| Unit Pricing frequency | Daily                                     |
| ARSN                   | 683 392 743                               |
| Manager                | Dominion Investment Management Pty Ltd    |
| Trustee                | Equity Trustees Limited (ACN 004 031 298) |

### ABOUT REALM

Realm are a dynamic, market leading Australian based Credit and Fixed Income Manager, investing across both Public Debt and Private Debt assets backed by a 12-year track record.

Realm manages in excess of \$10bn across multiple debt strategies; including the flagship Realm High Income Fund, the Realm Global High Income Fund AUD, the Realm Short Term Income Fund, and the Realm Strategic Income Fund, which have all met or exceeded their respective return targets since inception.

Led by a Senior Leadership team comprised of Head of Bank Capital & Corporate Credit *Andrew Papageorgiou*, Head of Structured Credit *Robert Camilleri*, Head of Strategy & Risk *Ken Liow*, and Head of Distribution *Broc McCauley*, Realm are a team of 28 members across Melbourne and Sydney offices, with 16 experienced investment professionals. Andrew, Robert, and Ken, who head up the investment teams have an average of 27 years of investment market experience each and are well supported by a deep and experienced investment team.

The growth of Realm has been underpinned by its ability to meet the stated objectives of their investment strategies for over a decade. This has been driven by a fundamentally oriented, largely contrarian, investment approach, which is supported by a comprehensive range of quantitative tools.

## DOMINION INVESTMENT TRUST

### GENERAL DISCLAIMER

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