dominion
POWERED BY REALM

DOMINION INVESTMENT TRUST

PORTFOLIO STATISTICS

Weighted Average Traded Margin	602
Equity Buffer	4.13%
Running Yield	10.56%
Yield to Maturity	11.01%
Interest Rate Duration	0.11
Credit Duration	1.59
Average Credit Rating	BBB-
Exposure to Realm funds	51.26%
Positions Entered / Positions Exited over the month of July	5 / 1

The Dominion Income Trust 1 (ASX: DN1) invests entirely in a note held by the Dominion Investment Trust.

Net Tangible Assets	$100.15
Target Return (Net)	1-month BBSW + 3.50% p.a.
Distribution Freq.	Monthly
Expected Call	27 February 2030
Maturity Date	27 February 2031
Units on Issue	3,450,000
Distribution frequency	Monthly
Unit Pricing frequency	Daily
ARSN	683 392 743
Manager	Dominion Investment Management Pty Ltd
Trustee	Equity Trustees Limited (ACN 004 031 298)

DOMINION INVESTMENT TRUST

COMMENTARY

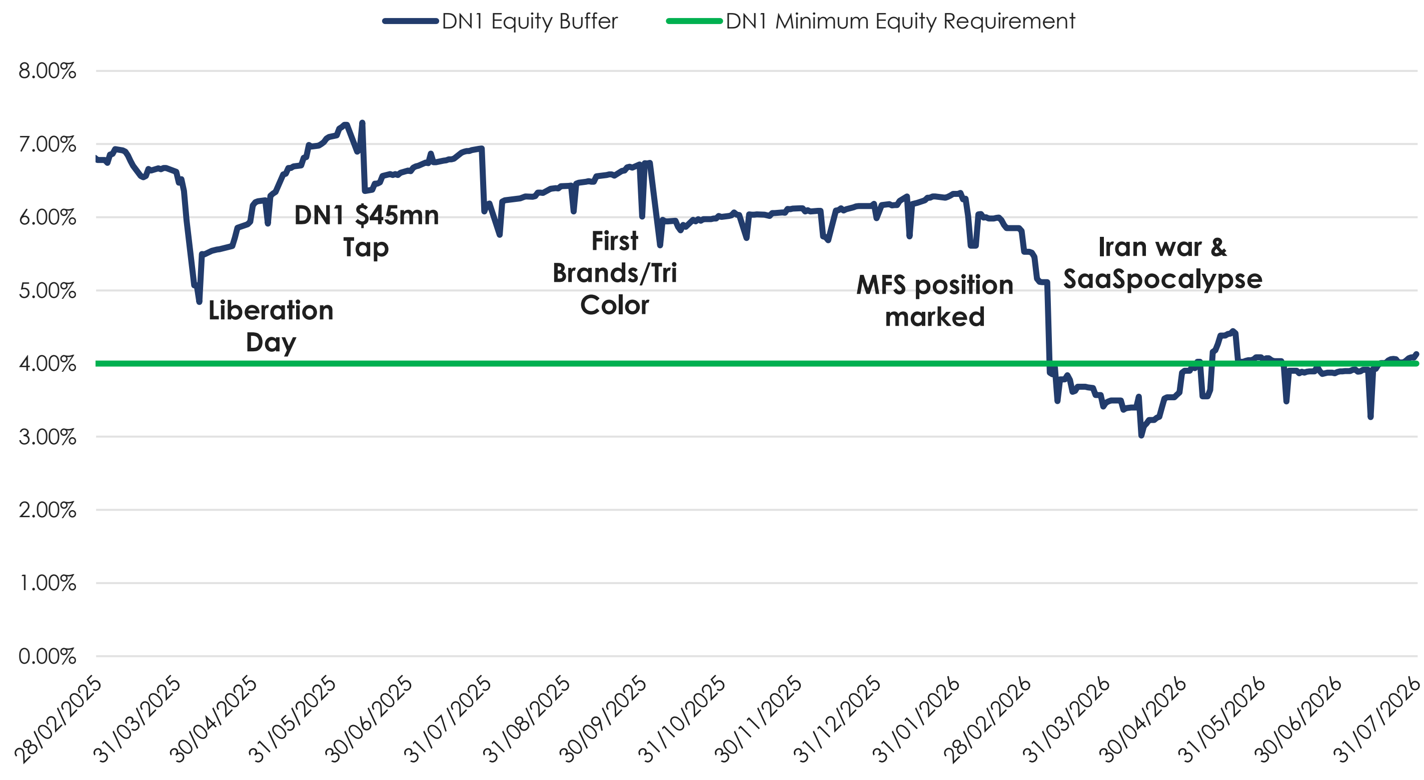
AI spending concerns and renewed geopolitical tensions weighed on financial markets in July. The S&P 500 declined 0.1% led by weakness in hyperscaler and semiconductor stocks as investors questioned the sustainability and profitability of their AI capital spending. Tech-heavy indices such as the NASDAQ (-3.2%) and Korean KOSPI (-22%) recorded sharper falls. In credit markets, the Bloomberg US Corporate Baa-rated Option Adjusted Spread widened 4bps to 0.96%.

Despite the broader macro noise, the Dominion portfolio performed strongly during the month. Key contributors to performance were accruals from private warehouse facilities and positive mark-to-market in public ABS securities. This is reflected in the Equity Buffer increasing by 24bps over the month.

The underlying portfolio's yield to maturity increased to 11.01% due to some optimising trades in the portfolio. The portfolio's traded margin finished the month at 6.02%, which provides a healthy cushion for Note coupon payments. Credit duration shortened to 1.59 years, and the portfolio credit rating was BBB-.

As global credit spreads remain tight by historical levels, the portfolio maintains its overweight to private assets, providing the portfolio flexibility to capitalise on trading opportunities as they arise.

EQUITY BUFFER SINCE INCEPTION



If the Equity Buffer falls below 4%, any excess income will be used to replenish the buffer net of any tax obligations.

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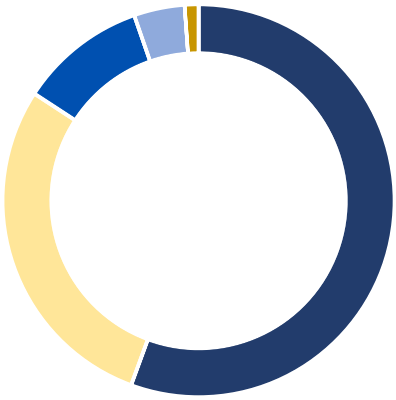
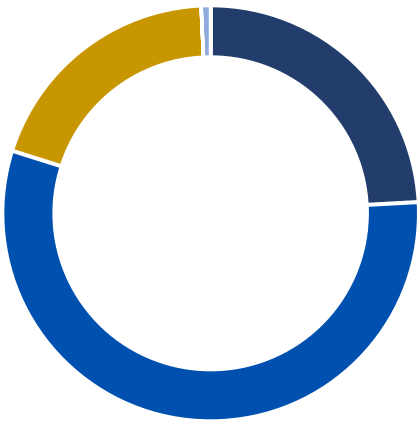
PORTFOLIO CHARACTERISTICS

GEOGRAPHIC EXPOSURE



MATURITY PROFILE



UNDERLYING PORTFOLIO PERFORMANCE

Period	Gross Return	Volatility (ann.)
1 month	0.92%	0.31%
3 month	2.33%	1.01%
6 month	1.93%	2.01%
1 year	6.56%	1.45%
Since Inception p.a.*	7.34%	1.39%

**Past performance is not indicative of future performance. Inception date 27th February 2025.*

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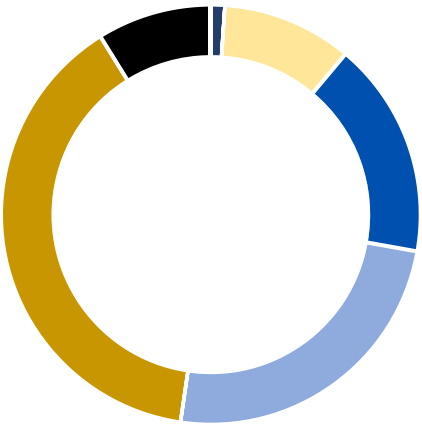
CREDIT QUALITY



RATING METHODOLOGY**

PORTFOLIO STATISTICS – STRUCTURED CREDIT ALLOCATION

Number of Issuers	100
Number of Facilities	242
Number of Positions	573
Average Position Exposure	0.17%
Number of Underlying Loans	636,165
Weighted Average Portfolio LVR	66.07%
Credit Enhancement and NIM of Underlying Assets	10.35%
PIK Loan Exposure (look through basis)	0.00%
Direct Exposure to Construction Loans	0.00%
Indirect Exposure to Construction Loans	1.12%
Total Arrears (30+ days)	1.46%
Seasoning (yrs)	0.86
Term Remaining (yrs)	1.95

*The 'D' rated position refers to a position in a warehouse facility associated with Market Financial Solutions which is currently in workout. This is held indirectly via the Trust's investment in the Realm Strategic Income Fund.

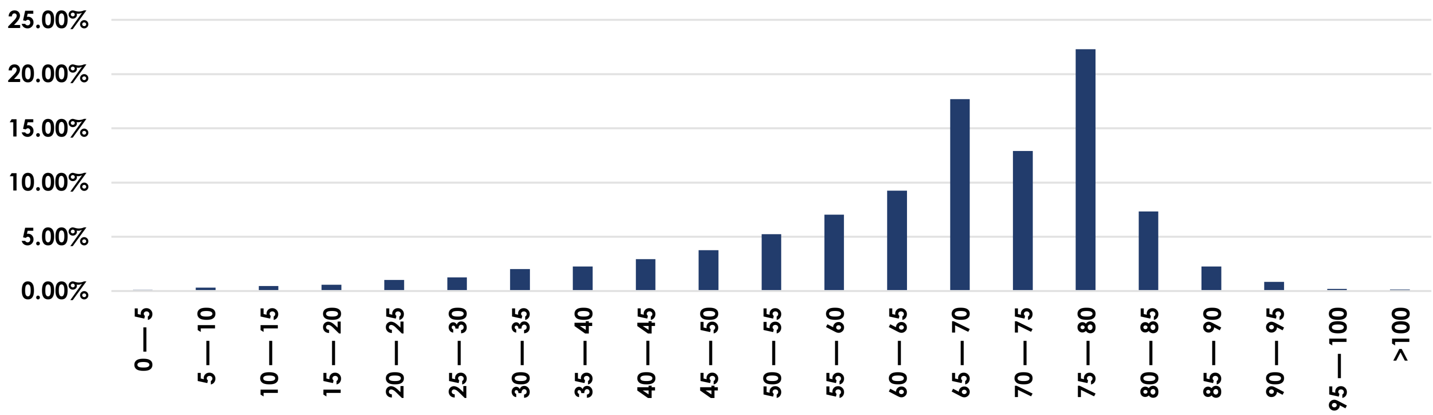
REALM INVESTMENT HOUSE

**Where a facility does not have an official Public Rating, Realm adopts a recognised ratings methodology for Public RMBS/ABS and assumes the facility is fully drawn (at maximum limits).

STRUCTURED CREDIT EXPOSURE BY LOAN TYPE

Mortgages	37.14%
Auto/Equipment Loans	19.18%
Personal Loans	5.66%
Corporate Loans	36.72%
Total Structured Credit Exposure	**98.71%**

WEIGHTED AVERAGE PORTFOLIO LVR - RMBS



TOP WAREHOUSES AS A PERCENTAGE % OF THE PORTFOLIO

Top Warehouse(s)	Weight of Portfolio	Total Loans within the Warehouse(s)
Top 1 Warehouse	3.94%	251
Top 3 Warehouses	11.47%	13,597
Top 5 Warehouses	17.73%	13,753
Top 10 Warehouses	30.41%	16,403

ESG EXPOSURE

ESG Sector	Portfolio Exposure
Fossil Fuels	0.00%
Non-Renewable & Nuclear Energy	0.00%
Alcohol	0.00%
Gambling	0.00%
Carbon Intensity	13.68

GENERAL DISCLAIMER

Dominion Investment Management Pty Ltd ACN 681 916 030 (**Manager**), a corporate authorised representative number 001312185 of Realm Pty Ltd ACN 155 984 955 AFSL 421336 (**Realm**) is the investment manager of the Dominion Investment Trust ABN 55 743 359 946 (**Scheme**). Equity Trustees Limited ("Equity Trustees") (ABN 46 004 031 298), AFSL 240975, is the Trustee for the Dominion Investment Trust ("the Fund"). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). The information contained in this fact sheet (**Document**) has been prepared by the Manager and relates to the offer by EQT as Trustee of the Scheme (**Issuer**) to issue units in the Scheme (**Units**). While neither the Manager nor EQT has any reason to believe that the information is inaccurate, the truth or accuracy of the information contained in this Document is expressly not warranted or guaranteed. Anyone receiving this Document must obtain and rely upon their own independent advice and inquiries. The offer of the Units is made by, or is accompanied by, an Information Memorandum (**IM**) issued by EQT.

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