



26 August 2025

**Realm Investment House considers a potential offer of AUD denominated
unsecured, deferrable, redeemable floating rate notes**

Realm Investment House, through proposed issuer Dominion Investment Group Limited, is considering a potential offer of AUD denominated unsecured, deferrable, redeemable floating rate notes (**Notes**), subject to market conditions.

Any offer of Notes will be made under a prospectus which will be made available if the offer proceeds. Any person wishing to acquire the Notes under the offer will need to complete an application form accompanying the prospectus when available.

About Realm Investment House

Realm Investment House manages \$10 bn across multiple debt strategies; including the flagship Realm High Income Fund, the Realm Global High Income Fund AUD, the Realm Short Term Income Fund, and the Realm Strategic Income Fund. Additionally, through its related manager Dominion Investment Group, it manages the Dominion Income Trust 1, which trades on the ASX as DN1.ASX.

Led by a Senior Leadership team comprised of Head of Bank Capital & Corporate Credit *Andrew Papageorgiou*, Head of Structured Credit *Robert Camilleri*, Head of Strategy & Risk *Ken Liow* and Head of Distribution *Broc McCauley*, Realm are a team of 33 members across Melbourne and Sydney offices, with 18 experienced investment professionals. Andrew, Robert and Ken, who lead the investment teams have an average of 27 years of investment market experience each and are well supported by a deep and experienced investment team.

DISCLAIMERS

Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative number 424705 of Realm Pty Ltd ACN 155 984 955 AFSL 421336 (**Realm**) is the investment manager of the Realm High Income Fund (ARSN 159 673 533), the Realm Short Term Income (ARSN 622 892 844) and the Realm Strategic Income Fund (ARSN 624 861 589) collectively the **Funds**. One Managed Investment Funds Limited (ABN 47 117 400 987) (AFSL 297042) is the responsibility entity of the Funds (**OMIFL**). The information contained in this document was not prepared by OMIFL but was prepared by other parties. While OMIFL has no reason to believe that the information is inaccurate, the truth or accuracy of the information contained therein cannot be warranted or guaranteed. Anyone reading this report must obtain and rely upon their own independent advice and inquiries. Investors should consider the product disclosure statement (**PDS**) and Target Market Determination (**TMD**) issued by OMIFL before making any decision regarding the Funds. The PDS contains important information about investing in the Funds and it is important investors obtain and read a copy of the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Funds. You should also consult a licensed financial adviser before making an investment decision in relation to the Funds.

A copy of the Ordinary Units and Wholesale Units PDS, Adviser Units PDS, Additional PDS for the Realm High Income Fund (ARSN 159 673 533) (Dated 29 September 2022), Ordinary Units for Realm Short Term Income Fund (ARSN 622 892 844) (Dated 29 September 2022), Realm Strategic Income Fund 2018-1 Units (Dated 4 April 2018) and), Realm Strategic Income Fund Enduring Units (Dated 29 September 2022) (ARSN 624 861 589), TMD's dated 12 October 2022 and continuous disclosures may be obtained from <http://oneinvestment.com.au/realm/> or <http://www.realminvestments.com.au/>. Realm believes that the information contained in this document is accurate when issued. Realm does not warrant that such information or advice is accurate, reliable, complete or up-to-date, and to the fullest extent permitted by law, disclaims all liability of Realm and its associates.

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