

## Limited Withdrawal Offer

### Realm Strategic Income Fund – Enduring Units

**Opening Date:** 07 September 2020

**Closing Date:** 30 September 2020 (2:00pm Australian Eastern Standard Time)

One Managed Investment Funds Limited (**OMIFL**) is the Responsible Entity for the Realm Strategic Income Fund ARSN 624 861 589 (**Fund**).

We are providing notice that a Limited Withdrawal Offer (**Offer**) for the Enduring Units (**Class**) is being made available to all investors in the Class.

The Opening Date of this Offer is 07 September 2020. The Offer will close on 30 September 2020 at 2.00pm AEST.

The total amount of funds expected to be made available for withdrawals under this Offer is \$1,000,000. This Offer will be funded from the cash resources available to the Class as calculated under the Closing Date Unit Price. However, we may change the amount of the Offer should we consider it to be appropriate.

Should total withdrawal requests exceed the amount of liquidity available then withdrawal amounts will be scaled back on a pro-rata basis across all withdrawals for this Offer. Any withdrawal requests not satisfied in whole or in part in this Offer will be carried over to the next Limited Withdrawal Offer unless we are advised otherwise (see below). We have the right to cancel the Offer at any time before the Closing Date. The amount made available to meet the withdrawal requests will be funded through cash resources available to the Class.

Withdrawals are expected to be paid within 5 business days after the Closing Date, but not more than 21 days after the Offer closes.

Withdrawals will be priced at the prevailing Unit Price on the Closing Date.

#### Your options:

1. Retain your investment. For the latest information regarding the Fund, please visit <https://www.realminvestments.com.au/our-products/realm-strategic-income-fund-enduring-units/>.

**If you choose to retain your investment, you do not need to do anything at all.**

**OR**

2. Lodge a request to withdraw part or all of your investment.

**If you wish to withdraw all or part of your investment, please read the following information carefully.**

To participate in this Offer, please submit a Withdrawal Request Form to the fund administrators at [registry@mainstreamgroup.com.au](mailto:registry@mainstreamgroup.com.au) or contact your financial advisor.

## Important information

If you wish to withdraw some, or all, of your investment please note the following points:

- You can only lodge a withdrawal request after the Opening Date, and it must be received no later than 2.00pm (Australian Eastern Standard Time) on the Closing Date.
- Your request will only be processed if we receive a completed Withdrawal Request Form, which is included in this booklet.
- If we receive a completed Withdrawal Request Form after the Closing Date, we are not bound to process the request.
- Do not submit a Withdrawal Request Form unless you are absolutely certain you wish to withdraw your investment, as the request cannot be withdrawn once accepted.
- We may not be able to redeem the full amount of units you request (see below).
- The amount will only be paid via direct credit to your nominated Australian financial institution account within 21 days of the Closing Date. Cheque payments and third-party deposits are not available.
- Where you have specified a withdrawal amount in dollars instead of in number of units, we will determine the value of the units you have requested to withdraw by dividing the amount in dollars by the withdrawal price and rounding down to four decimal places.

## Unsatisfied withdrawal requests

Should all withdrawal requests exceed the amount of liquidity available then withdrawal amounts will be scaled back on a pro-rata basis across all withdrawals for this Offer. Any withdrawal requests not satisfied in whole or in part in this Offer will be carried over to the next Limited Withdrawal Offer unless we are advised otherwise.

If your withdrawal request is not fully satisfied due to a scale back and you do **not** wish to have the unsatisfied amount included automatically in the next Limited Withdrawal Offer you should notify the fund administrators at [registry@mainstreamgroup.com.au](mailto:registry@mainstreamgroup.com.au) or contact your financial advisor. You can do this at any time prior to the close of the next Limited Withdrawal Offer.

## Taxation considerations

We recommend that you obtain professional tax advice before making a decision to withdraw. When you fully or partially withdraw your investment in the Fund, you are treated as having disposed of your investment. As a result, any net gain derived on disposal may be included in your assessable income. An investor holding their investment on capital account will make a capital gain (or capital loss) to the extent that the capital proceeds attributable to the disposal exceed (or are less than) the investor's cost base (or reduced cost base).

In determining the cost base or reduced cost base of your investment in the Fund, an investor will need to take into account any returns of capital and cost base adjustments arising from distributions received (such as tax deferred distributions) in respect of your investment, as these amounts may have the effect of increasing your capital gain or decreasing your capital loss. Amounts that represent the capital gains tax concession amount will have no impact

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**Disclaimer:**

Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Pty Ltd ACN 155 984 955 (AFSL 421336) (Realm) is the investment manager of the Realm Strategic Income Fund (ARSN 624 861 589). One Managed Investment Funds Limited ABN 47 117 400 987 (AFSL 297042) (OMIFL) is the responsible entity of the Fund. The information contained in this document was not prepared by OMIFL but was prepared by other parties. While OMIFL has no reason to believe that the information is inaccurate, the truth or accuracy of the information contained therein cannot be warranted or guaranteed. Anyone reading this report must obtain and rely upon their own independent advice and inquiries. Investors should consider the product disclosure statement (PDS) issued by OMIFL before making any decision regarding the Fund. The PDS contains important information about investing in the Fund and it is important investors obtain and read a copy of the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Fund. You should also consult a licensed financial adviser before making an investment decision in relation to the Fund. A copy of the PDS (dated on 31 January 2020), and continuous disclosures may be obtained from <http://oneinvestment.com.au/RCSF/> or <http://www.realminvestments.com.au/>. Realm believes that the information contained in this document is accurate when issued. Realm does not warrant that such information or advice is accurate, reliable, complete or up-to-date, and to the fullest extent permitted by law, disclaims all liability of Realm and its associates. This document should be regarded as general information only rather than advice. In preparing this document, Realm did not take into account the investment objectives, financial situation and particular needs of any individual person. The information contained in this document must not be copied or disclosed in whole or in part without the prior written consent of Realm, and Realm accept no liability whatsoever for the actions of third parties in this respect. It is presented for informational purposes only and is not to be construed as a solicitation or an offer or recommendation to buy or sell any securities. Any opinions expressed in this document may be subject to change. Realm is not obliged to update the information. The information must not be used by recipients as a substitute for the exercise of their own judgment and investigation. Neither Realm nor any of their directors, employees or agents accept any liability for any loss or damage arising out of the use of all or part of, or any omission, inadequacy or inaccuracy in, this document. OMIFL and Realm do not guarantee the performance of the Fund or the repayment of any investor's capital. To the extent permitted by law, neither OMIFL nor Realm, including their directors, senior executives, employees, consultants, advisers, officers or authorised representatives, are liable for any loss or damage arising as a result of reliance placed on the contents of this document. Realm only provides services to wholesale clients, as defined in section 761G of the Corporations Act. Past performance is not indicative of future performance. Information in this document is current as at 07 September 2020.

## Realm Investment House Withdrawal Form

### Investment Details

Fund Name

Investor Number

Investor Name

Contact number

### Withdrawal Details

Fund Name

Units

OR

Dollars

OR

All Units

### Payment Details

Pay to the nominated bank account on file

Pay to new bank account (please provide details below)

Account name

BSB Number

Account Number

Name of Financial Institution

Please attach a copy of your bank statement so that we can verify the details provided above.

### Declaration and Signature

- Please sign this form below. This form must be signed as per the current signing instructions that we have on record.
- If signed under power of attorney, the attorney certifies that he/she has not received notice of revocation of the power of attorney. Please include a certified copy of the power of attorney, if it has not been previously provided, to Mainstream Fund Services Pty Ltd.

#### Signature 1

Name

Title

Signature

Date

#### Signature 2

Name

Title

Signature

Date

Please return completed forms to Mainstream Fund Services via mail, fax or email.

**Mail:** Mainstream Fund Services – Unit Registry  
 GPO Box 4968, Sydney NSW 2001

**Email:** registry@mainstreamgroup.com  
**Fax:** +61 9251 3525

If you require further assistance, please do not hesitate to contact Mainstream Fund Services on 1300 133 451 or via email [registry@mainstreamgroup.com](mailto:registry@mainstreamgroup.com)