

# Unit Switch Form

<b>1</b>	<b>Investment Account Details</b>
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**Investor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Investor Number:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

<b>2</b>	<b>Switch Instructions</b>
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As an existing investor in the Realm Short Term Income Fund, I/We hereby request the following switch at NAV:

**Switch all units from:**

**Switch all units to:**

It is a condition of using the switch form that you obtain and read the current Product Disclosure Statement (PDS) together with the other important information taken to form part of the PDS, prior to making an investment. The latest versions of these documents are available on the [website](#).

By signing this form, I/we:

- confirm that I/we are duly authorised to execute this instruction on behalf of the investor(s)
- confirm that I/we have obtained and read the most recent version of the relevant PDS.

<b>3</b>	<b>Signatures</b>
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Signature(s) must match the signing authority held by Boardroom Pty Ltd.

**If signed under the Power of Attorney:** Attorneys must attach a certified copy of the Power of Attorney if not already supplied. The Attorney hereby certifies that he/she has not received notice of any limitation or revocation of his/her Power of Attorney and is also authorised to sign this form.

**Signature 1 Investor or Attorney**

**Signature 2 Investor or Attorney**

**Applicant Given Name**

**Applicant Given Name**

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Capacity

Capacity

- Individual Signatory
- Director
- Executive Office
- Partner
- Sole Director / Secretary
- Authorised Signatory

- Individual Signatory
- Director
- Executive Office
- Partner
- Sole Director / Secretary
- Authorised Signatory

**Signature**

**Date**

**Signature**

**Date**

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**Company Seal (if applicable)**

Please email this form to: [realm@boardroomlimited.com.au](mailto:realm@boardroomlimited.com.au)